

## HOMEOWNERS QUOTE SHEET

New Purchase: \_\_\_\_\_ Renewal: \_\_\_\_\_ Effective Date: \_\_\_\_\_ Agent: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ Referred By: \_\_\_\_\_

Property Address: \_\_\_\_\_

Prior Address: \_\_\_\_\_

Occupation: \_\_\_\_\_ DOB: \_\_\_\_\_ S.S. Number: \_\_\_\_\_ Phone & Fax: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Type of Structure:** Dwelling Condo Apartment Townhouse Duplex Tri-Plex

**Policy Form:** HO3 HO4 HO6 DP1 DP3

Year Built: \_\_\_\_\_

Number of Stories: \_\_\_\_\_

Total Sq Feet/Living Area: \_\_\_\_\_

Construction type: \_\_\_\_\_

If 2 story construction of 2<sup>nd</sup> Fl: \_\_\_\_\_

# of Bedrooms /Bath: \_\_\_\_\_

Pool: Yes No Fenced or Screened

Patio/Porch: \_\_\_\_\_ Sq Ft: \_\_\_\_\_

Garage: Yes No #of Cars: \_\_\_\_\_

Alarm Burglar \_\_\_\_\_ Fire: \_\_\_\_\_

Alarm: Central Local

Secured/Gated: \_\_\_\_\_

Shutters: Yes No

Name of Community: \_\_\_\_\_

Owner Occupied: \_\_\_\_\_

Seasonal: Yes No How long? \_\_\_\_\_

Tenant Occupied: Yes No

12 Month Lease: Yes \_\_\_\_\_ No \_\_\_\_\_

Fire Sprinkler System: Yes \_\_\_\_\_ No \_\_\_\_\_

**If 25+yrs, Update Info:**

Plumbing: \_\_\_\_\_ Copper PVC

Electric: \_\_\_\_\_ Circuit Fuses

Heating: \_\_\_\_\_ Central W.Unit

Roof: \_\_\_\_\_

Type of Roof: Gable Hip Flat

Roof Material: Shingle Tar Tile

Roof if Tile: Barrel Clay Concrete

Animals: Yes No Breed: \_\_\_\_\_

### Condo Additional Information:

What floor is unit located on: \_\_\_\_\_

# of Units in Bldg: \_\_\_\_\_

### Renewal Information:

Prior Carrier: \_\_\_\_\_

Non-Renewal Reason: \_\_\_\_\_

Condo Assoc. Name: \_\_\_\_\_

# of Stories in Bldg: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

Prior Claims: \_\_\_\_\_

Bankruptcy? Foreclosure? Repossession?: Yes or No

Items to be scheduled: \_\_\_\_\_

### COVERAGES:

Dwelling: \_\_\_\_\_

P. Property: \_\_\_\_\_

Liability: \_\_\_\_\_

Deductible: \_\_\_\_\_

Increase Mold: \_\_\_\_\_

Increased Ordinance & Law: \_\_\_\_\_

Loss Assessment: \_\_\_\_\_

### Mortgage Info & Contact:

\_\_\_\_\_

\_\_\_\_\_

Purchase Date: \_\_\_\_\_

Purchase Amt: \_\_\_\_\_